

IBM Australia Credit Limited Diary Report

Date: 1/10/2002 to 2/11/2002

Currency: All
Status: All
Confirmation: All
Broken By: [Unit]

Report Prepared: Thursday, 31 October 2002 12:29:38

Unit: Export Division **Unconfirmed/ Authorisation
Confirmed**

Maturities Money Market

MM-00000001	11am Cash	ANZ Banking Group Limited	25/10/2002	5,000,000.00	AUD	5,000,000.00	AUD	Confirmed
MM-00000007	11am Cash	ANZ Banking Group Limited	29/10/2002	(300,000.00)	AUD	(300,000.00)	AUD	Confirmed

Coupon Amount

FI-000001	FRN (Quartely)	ANZ Banking Group Limited	3/01/2005	23,292.33	AUD	23,292.33	AUD	Confirmed
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Settlements (Money Market & Fixed Interest)

MM-00000001	11am Cash	ANZ Banking Group Limited	25/10/2002	5,000,000.00	AUD	5,000,000.00	AUD	Confirmed
MM-00000007	11am Cash	ANZ Banking Group Limited	29/10/2002	300,000.00	AUD	300,000.00	AUD	Confirmed
MM-00000010	CP - Dealer	Commonwealth Bank of Australia	31/12/2002	5,000,000.00	AUD	5,000,000.00	AUD	Confirmed

Total Cash Flow: 15,023,292.33

Swap Resets (Swaps)

SWAP-000012	5 years debt cover	ANZ Banking Group Limited	20/10/2005		AUD		AUD	Confirmed
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Next Coupon

FI-000001		ANZ Banking Group Limited	3/01/2005	125,025.00	AUD	125,025.00	AUD	Confirmed
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Total Cash Flow: 125,025.00

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Unit: Group Treasury	Unconfirmed/ Confirmed	Authorisation
Maturities Money Market		
MM-00000003 11am Cash Westpac Banking Corporation Limited 28/10/2002	(4,000,000.00) AUD	(4,000,000.00) AUD Confirmed
Swap Payments (Swaps only)		
SWAP-000013 5 years debt cover Westpac Banking Corporation Limited 31/01/2006	260,120.55 AUD	260,120.55 AUD Confirmed
Settlements (Money Market & Fixed Interest)		
MM-00000003 11am Cash Westpac Banking Corporation Limited 28/10/2002	4,000,000.00 AUD	4,000,000.00 AUD Confirmed
MM-00000005 24hr Call ANZ Banking Group Limited 4/11/2002	1,250,000.00 AUD	1,250,000.00 AUD Confirmed
MM-00000011 24hr Call ANZ Banking Group Limited 4/11/2002	1,200,000.00 AUD	1,200,000.00 AUD Unconfirmed
MM-00000002 Bank Bills ANZ Banking Group Limited 21/01/2003	10,000,000.00 AUD	10,000,000.00 AUD Confirmed
MM-00000004 Bank Bills ANZ Banking Group Limited 31/12/2002	12,000,000.00 AUD	12,000,000.00 AUD Confirmed
FI-000002 Quartely Fix Interest ANZ Banking Group Limited 31/12/2004	12,000,000.00 AUD	12,000,000.00 AUD Confirmed
	Total Cash Flow:	36,710,120.55
Swap Resets (Swaps)		
SWAP-000013 5 years debt cover Westpac Banking Corporation Limited 31/01/2006	AUD	AUD Confirmed
Next Coupon		
FI-000002 ANZ Banking Group Limited 31/12/2004	150,030.00 AUD	150,030.00 AUD Confirmed
	Total Cash Flow:	150,030.00

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Unit: Importing Division

Unconfirmed/ Authorisation
Confirmed

Settlements (Money Market & Fixed Interest)

MM-0000008	Bank Bills	ANZ Banking Group Limited	6/01/2003	2,200,000.00	AUD	2,200,000.00	AUD	Confirmed
MM-0000009	CP - Dealer	Westpac Banking Corporation Limited	31/12/2002	5,000,000.00	AUD	5,000,000.00	AUD	Confirmed
						Total Cash Flow:	7,200,000.00	