



Confirmation of Bank Bills Transaction

Monday, 28 October, 2002

Institution: ANZ Banking Group Limited

Address: Level 50, Melbourne 3000, Victoria Australia

Contact: Mr David Graham

Phone: +61-3-9528 1000

Reference: MM-00000002

Fax: +61-3-9528 1000

Seller: Group Treasury

Buyer: ANZ Banking Group Limited

Type: Bank Bills

Settlement Date: Tuesday, 22 October, 2002

Maturity Date: Tuesday, 21 January, 2003

Face Value: (10,000,000.00) AUD

Rate: 5.12500%

Acceptor:

Proceeds: 9,873,838.05 AUD

Term: 91 days

Interest: 126,161.95 AUD

Mr Treasury Analyst

**Level 2, 159 High Street,
Prahran VIC.
Australia
www.capix.com.au**